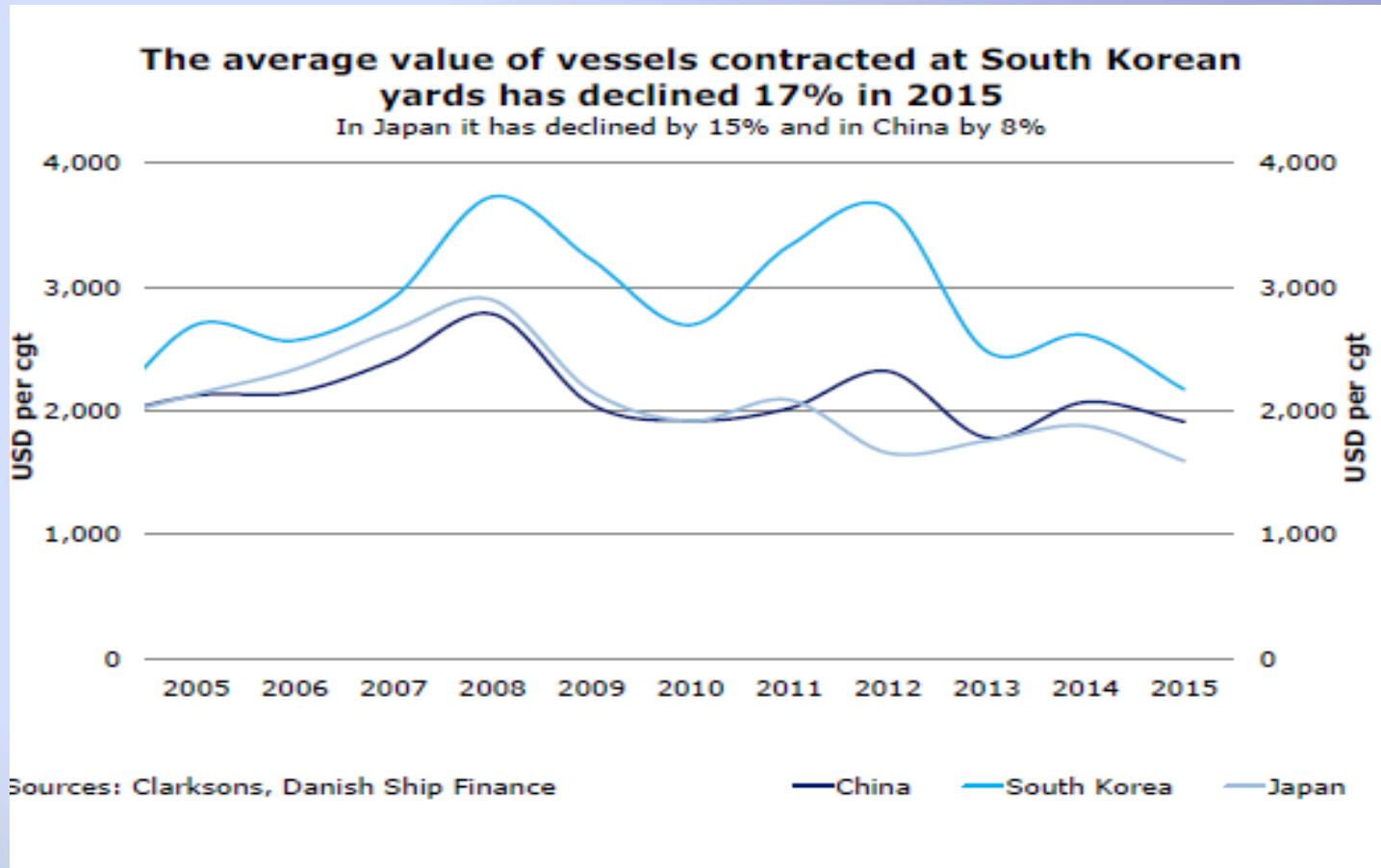
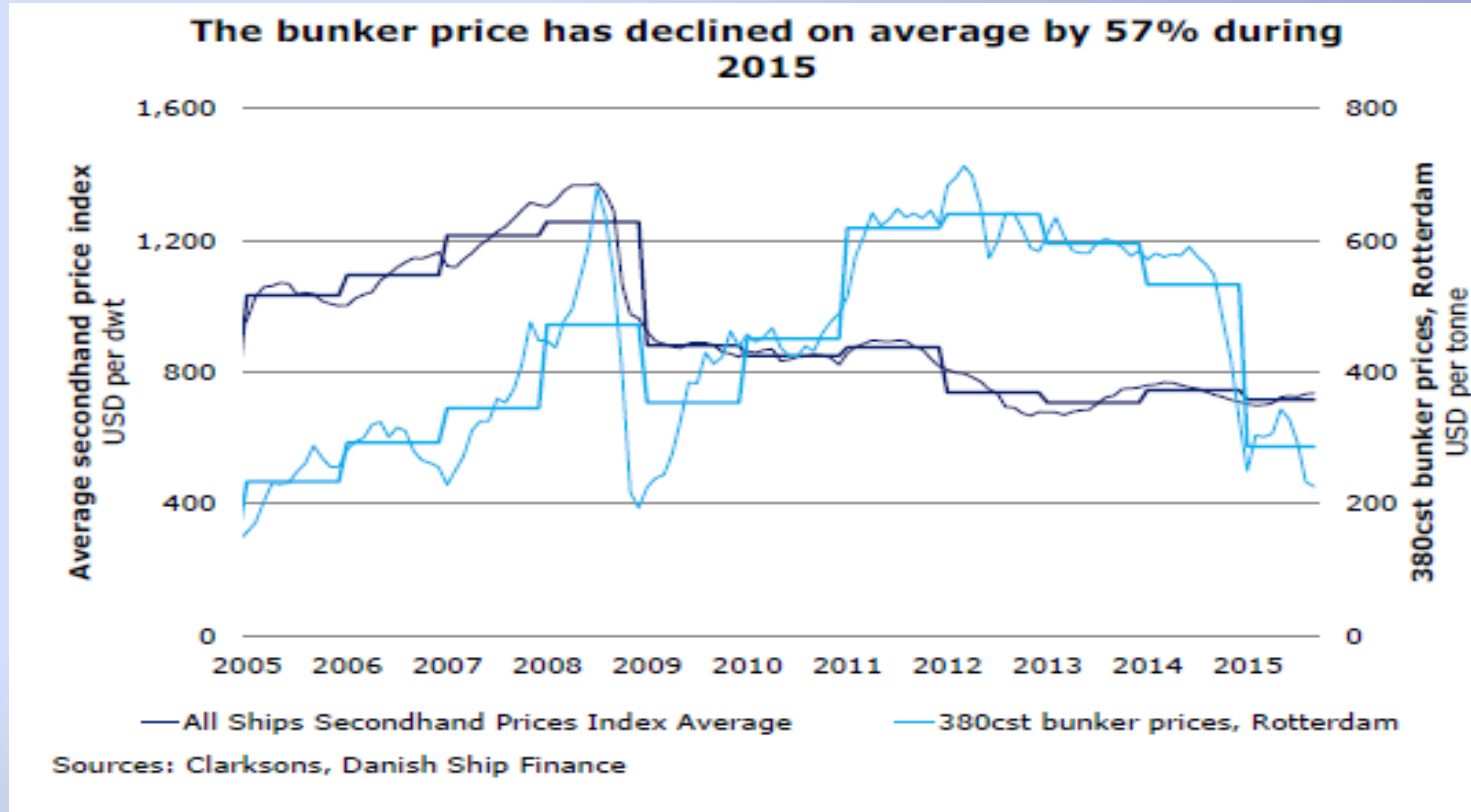


Uzakdoğu Tersanelerinin Sipariş Defter Durumu



2015 Yılında Yakıt Fiyatlarındaki Değişim



Türkiye'deki Tersane Alanlarının Dağılımı



Tersanelerin Kuru ve Yüzer Havuz Dağılımları

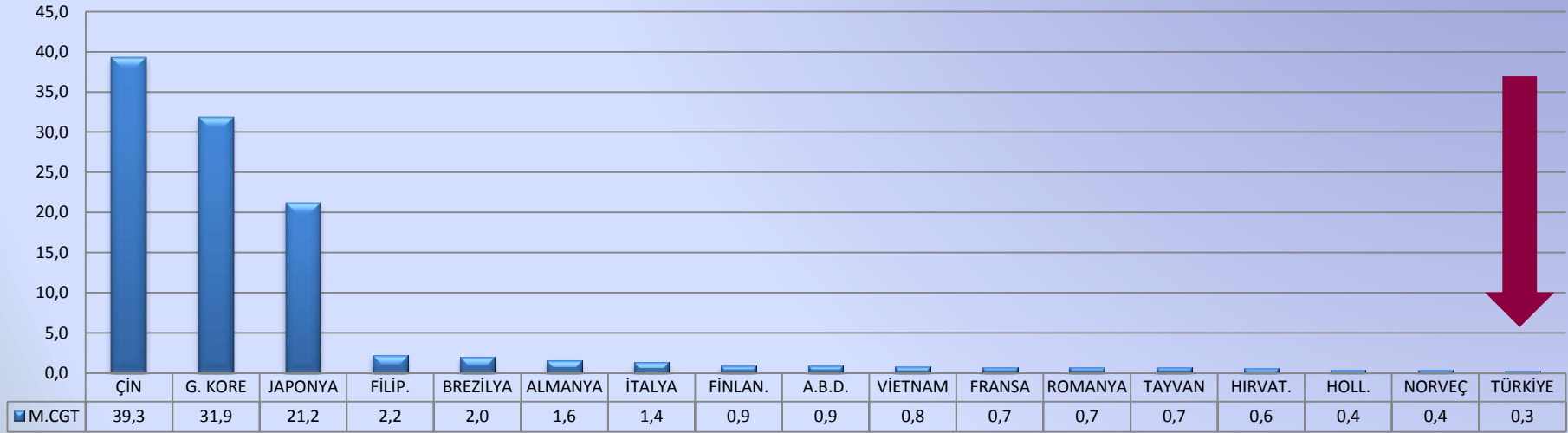
NO	TERSANE İSMİ	HAVUZ BOYU (m)	HAVUZ ENİ (m)
1	BEŞİKTAŞ TERSANESİ – 1 (Kuru)	230	40
2	BEŞİKTAŞ TERSANESİ – 2	227	35
3	BEŞİKTAŞ TERSANESİ – 3	227	35
4	ÇEKSAN	130	29
5	ÇİNDEMİR	118	28
6	ÇİÇEK TERSANESİ (Kuru)	210	37
7	DALSAN	82	27
8	DENTAŞ / TORGEM	128	30
9	DESAN – 1	230	40
10	DESAN – 2	186	27
11	GEMAK / TGE (Kuru)	300	53
12	GEMAK H-28	233,3	37
13	GEMAK H-9	170	26,3
14	GEMSAN	230	45
15	GİSAN	170	32
16	HATSAN	180	30
17	HİDRODİNAMİK	115	22
18	İNEBOLU TERSANECİLİK	117	20
19	ITK	300	70
20	İSTANBUL TERSANESİ	93	28
21	İSTER (Senkrolift)	42	22
22	PROTEKSAN	54	20
23	SEDEF (Kuru)	315	50
24	SEFINE (Kuru)	240	42
25	TERSAN – 1	130	30
26	TERSAN – 2	178	35
27	TUZLA TERSANECİLİK (KIRAN)	350	80
28	URSA (Kuru)	56	14
29	UZMAR	67	37
30	YATCHLEY	150	20
31	YARDGEM / YARDIMCI	155	36

Türkiye’de Teslim Edilen Gemi ve Yatlar Tonaj



Ülke Bazında Yapılan Sipariş Defteri Sıralaması (tonaj)

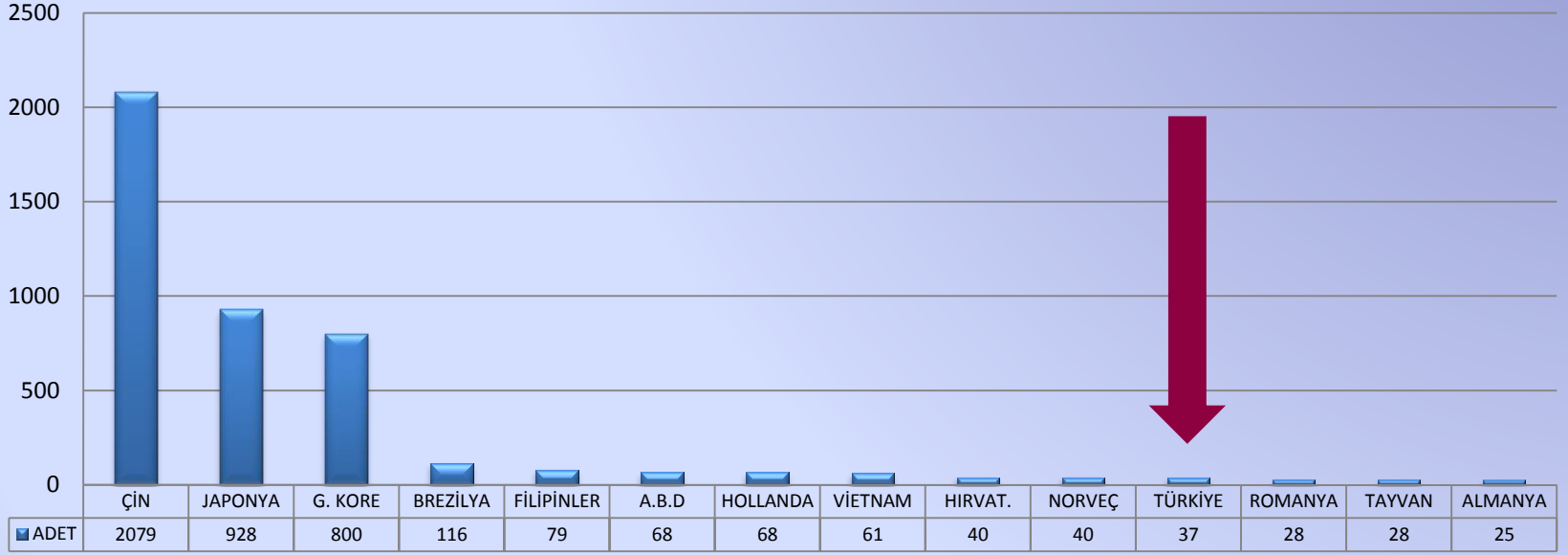
KASIM 2015



Türkiye 17. sırada yer almaktadır

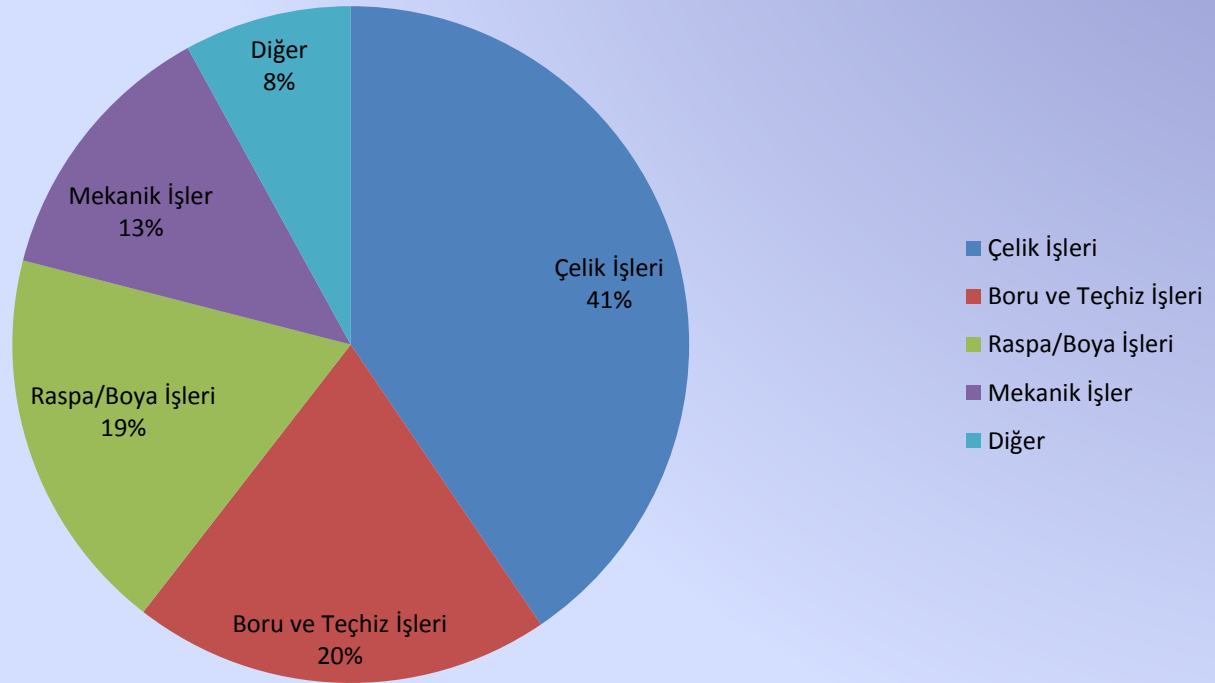
Ülke Bazında Yapılan Sipariş Defteri Sıralaması (adet)

KASIM 2015



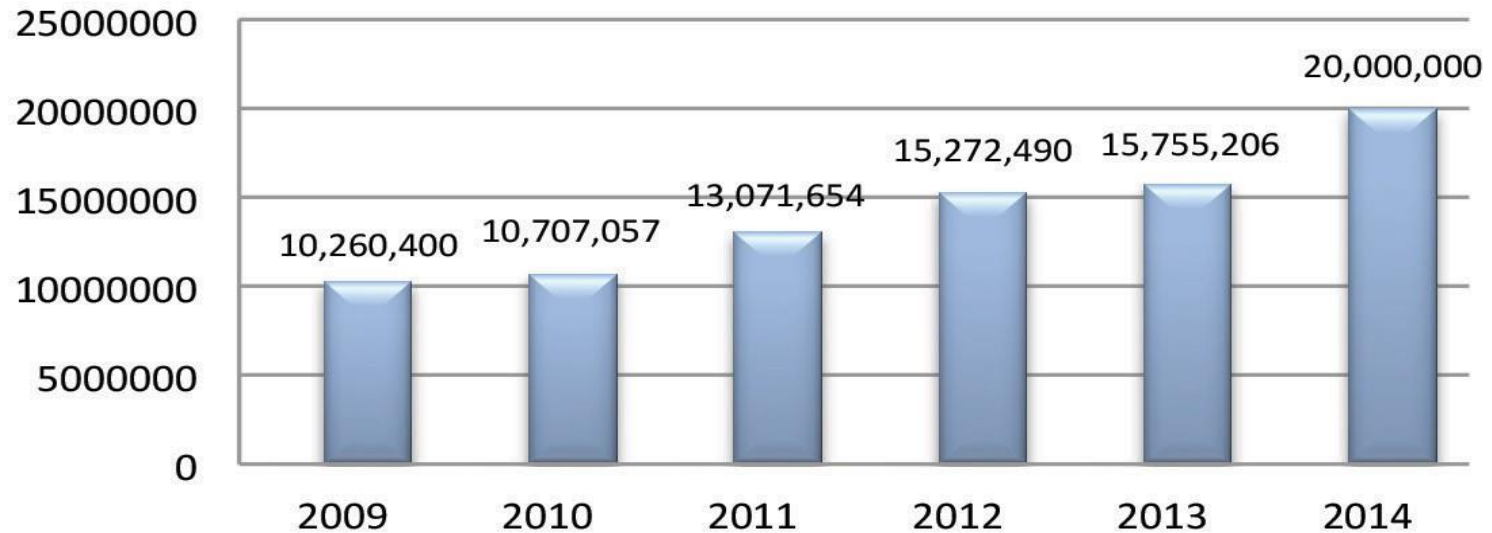
Türkiye 11. sırada yer almaktadır

Gemi Bakım – Onarım İşkolu Dağılım Analizi



TÜRKİYE'DE GEMİ BAKIM ONARIM SEKTÖRÜ

**Yıllara Göre Bakım Onarım Rakamları
(DWT)**

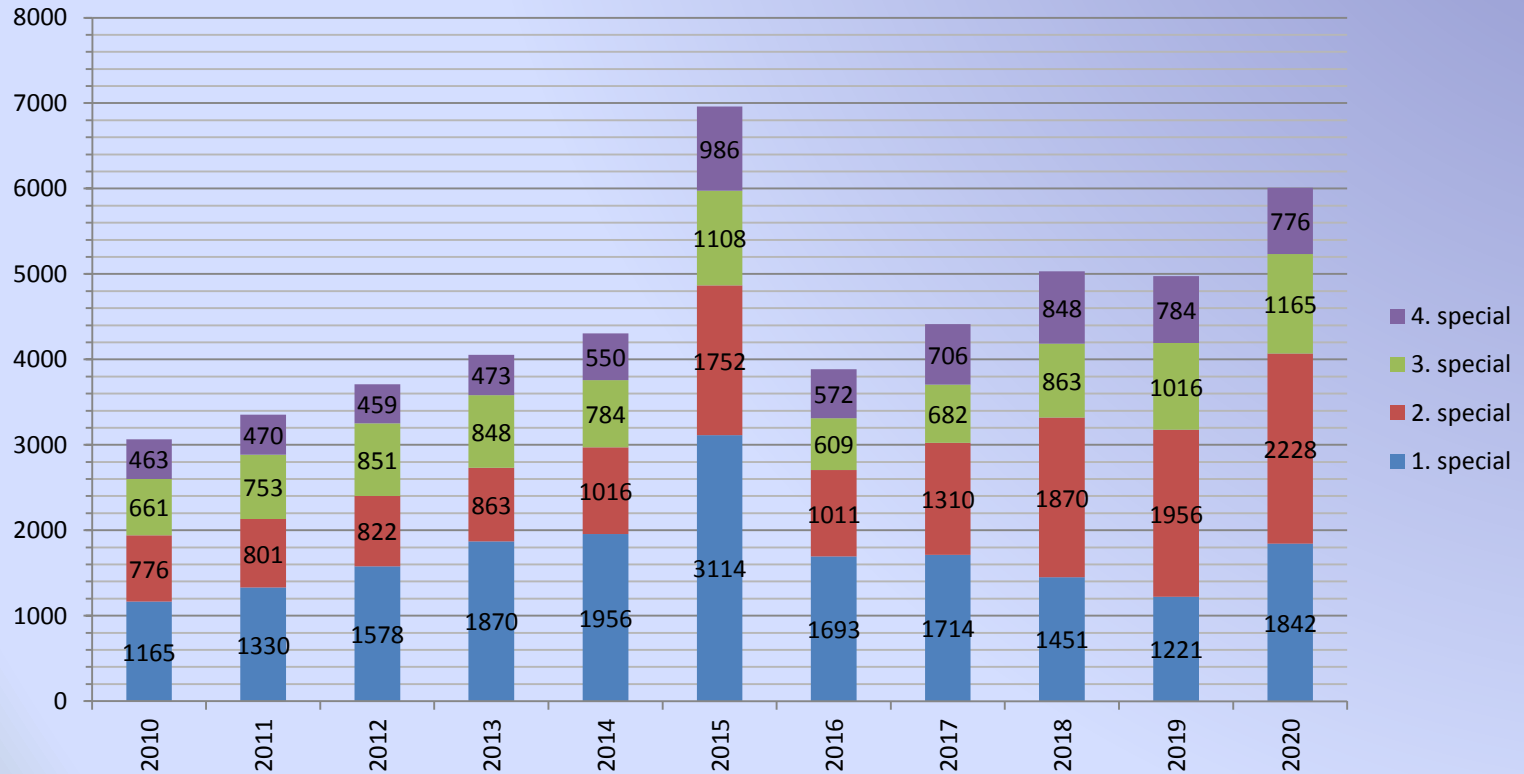


Dünya Ticari Filosunun Ortalama Yaş Dağılımı

Table 2.2. Age distribution of the world merchant fleet, by vessel type, as of 1 January 2014 (Percentage of total ships and of dwt)									
Country grouping	Types of vessel	0-4 years	5-9 years	10-14 years	15-19 years	20+ years	Average age 2014	Average age 2013	Change 2014/2013
World:	Bulk carriers	Ships	47.99	15.93	10.89	12.12	13.08	9.37	10.39
		Dwt	53.23	16.24	10.04	10.83	9.65	8.07	8.87
	Average vessel size (dwt)	81 009	74 485	67 342	65 267	53 883			
World:	Container ships	Ships	22.21	32.38	16.58	18.32	10.52	10.96	11.34
		Dwt	35.03	33.57	15.19	11.32	4.89	8.26	8.78
	Average vessel size (dwt)	66 709	43 851	38 765	26 139	19 667			
World:	General cargo	Ships	12.33	13.20	6.88	10.02	57.57	24.56	24.36
		Dwt	23.78	15.73	9.88	9.89	40.72	18.16	18.67
	Average vessel size (dwt)	7 911	5 192	6 660	4 257	2 917			
World:	Oil tankers	Ships	21.16	20.09	11.55	8.93	38.27	18.10	18.21
		Dwt	36.17	29.38	21.32	7.81	5.31	8.52	8.68
	Average vessel size (dwt)	90 009	77 733	99 398	48 082	7 585			
World:	Others	Ships	18.16	14.68	9.33	8.57	49.26	22.14	22.15
		Dwt	23.45	23.65	12.31	7.75	32.84	15.55	15.61
	Average vessel size (dwt)	6 867	8 875	7 351	5 101	3 997			
World:	All ships	Ships	16.54	13.86	7.88	8.20	53.52	20.18	20.32
		Dwt	41.36	23.01	14.16	9.64	11.83	9.52	10.02
	Average vessel size (dwt)	42 035	31 242	32 875	21 451	6 330			
Developing economies:	All ships	Ships	21.56	15.47	7.96	9.74	45.27	19.85	20.09
		Dwt	43.49	17.62	10.00	11.53	17.35	10.45	11.09
	Average vessel size (dwt)	36 525	22 119	24 931	22 149	7 144			
Developed economies:	All ships	Ships	22.24	18.90	12.77	11.15	34.94	18.31	18.47
		Dwt	40.48	26.71	16.97	8.39	7.45	8.70	9.11
	Average vessel size (dwt)	49 283	39 446	38 312	21 944	7 371			
Countries with economies in transition:	All Ships	Ships	8.12	6.68	2.87	4.65	77.67	28.33	28.09
		Dwt	25.61	21.15	12.98	9.93	30.32	15.06	15.51
	Average vessel size (dwt)	20 426	21 804	29 082	13 401	2 467			

Source: Compiled by the UNCTAD secretariat, on the basis of data supplied by Clarkson Research Services.
Note: Propelled seagoing merchant vessels 100 GT and above.

2016-2020 Yılları Arası Special Sörvey Beklentisi



Tuzla ve Yalova'daki Havuzların Alanındaki Değişim

